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Complete Part I and Part II
(Insert NA, if not applicable.)

Part II

State: _____ Reporting Date: _____
Borrower: _____

Collateral:	Appraisal Date	Lien Position	Market Value	Liquidation Value
R.E.	_____	_____	_____	_____
M&E	_____	_____	_____	_____
INV.	_____	_____	_____	_____
Other	_____	_____	_____	_____
Personal Guarantee (NAME)	#1 _____	#2 _____	#3 _____	#4 _____
Net Worth:	_____	_____	_____	_____
Secured/Unsecured	_____	_____	_____	_____
Amount Collected:	_____	_____	_____	_____

Liquidation	Date	Amount	Bankruptcy	Date
Meeting between lender and Agency	_____	_____	Bank Filed: Ch. ___	_____
Liquidation plan submitted:	_____	_____	Reorganization plan filed:	_____
Liquidation plan amended/modified	_____	_____	Reorganization plan approved: (Attach copy)	_____
Accrued Interest terminated:	_____	_____	Bankruptcy Converted: Ch. ___	_____
Liquidation plan approved: (Attach copy)	_____	_____	Bankruptcy dismissed:	_____
Estimated loss (entire loan):	_____	_____	Bankruptcy closed:	_____
Demand on lender for repurchase:	_____	_____		
Guaranteed portion repurchased by:				
Lender/Agency (circle one)	_____	_____		
Estimated loss paid:	_____	_____		
Final loss paid:	_____	_____		
OIG/GAO audit/investigation requested:	_____	_____		
OIG/GAO audit/investigation closed:	_____	_____		
OIG/GAO audit/investigation justification, status, and findings:	_____			

List other Federal agencies involved: _____

Comments:

DATE BUSINESS PROGRAMS DIRECTOR

DATE STATE DIRECTOR