

Photocopies of the security instruments and promissory notes described in this paragraph are attached hereto (or cannot be attached hereto for the reasons set forth in the statement attached hereto). Evidence of perfection of such security interests is also attached hereto. No security interest is held for this claim except as set forth in these security instruments.

4. The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.
5. No judgment has been rendered on the claim except (indicate date, court, and amount of each judgment)_____
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6. This claim is not subject to any setoff or counter claim except _____.
7. This claim is a general unsecured claim except to the extent that the security interest, if any, described in paragraph 3 is sufficient to satisfy the claim..

Check if applicable

8. () The Government's claim is secured only by real property which is the residence of the debtor(s).
9. () As of the date of this Proof of Claim, payments of debtor(s) as stated in the note(s) are reduced under terms of a payment subsidy agreement which expires on _____. The extension and amount of further subsidy is subject to Government regulations governing payment subsidy, 7 CFR 3550.
- () Debtor's monthly payment as reduced is \$ _____ per month.
- () Debtor's annual payment as reduced is \$ _____ per year.
10. (Chapter 13 cases only). Included in the total claim set forth in paragraph 2 are arrearages in the amount of \$ _____ as of the date of filing the petition.

UNITED STATES OF AMERICA

(Date)

By: _____

UNITED STATES DEPARTMENT OF AGRICULTURE

THE HONORABLE
BANKRUPTCY JUDGE

(Insert Agency Name)

Please take notice that the undersigned is attorney for the United States of America in this matter and that service of all notices and papers affecting this claim should be made upon the undersigned at the address given below, in addition to sending a copy of all such notices and papers to the above referenced USDA Official at the address indicated above.

Office and Post Office Address

United States Attorney
By: _____
Attorney for the United States

(see reverse)

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| <u>PROCEDURE FOR PREPARATION</u> | : RD Instruction 1965-B. FSA Transferred Instruction 1965-A. |
| <u>PREPARED BY</u> | : Agency Official. |
| <u>NUMBER OF COPIES</u> | : Original and one. (Prepare additional copy if Office of the General Counsel (OGC) is involved.) |
| <u>SIGNATURES REQUIRED</u> | : Original signed by borrower and spouse (if spouse signed the note); and Agency Official unless otherwise designated by the State (Executive) Director. |
| <u>DISTRIBUTION OF COPIES</u> | : Original in case file, copy to borrower. |
| <u>ADPS RELATED</u> | : 1M - New Rates and Terms - Real Estate Loan. |
| <u>TRANSACTION CODES</u> | : 1M - New Rates and Terms - Operating Loan. |